## **Ajmera Realty & Infra India Limited**

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



#### Ref:SEC/ARIL/BSE-NSE/2018-2019

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

National Stock Exchange of India Limited

5<sup>th</sup> Floor, Exchange Plaza,

Bandra Kurla Complex Bandra(East)

Mumbai-400051

Script Code: AJMERA

Dear Sir,

Dalal Street

Mumbai - 400 001

Script Code: 513349

Sub: Revised Disclosure in continuation to disclosure given on 25th April, 2018.

Ref: Pursuant to Regulation 29(1) & 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, please find attached revised disclosure as received form ARIIL Trust.

Accordingly, we are enclosing herewith the disclosure received from the Promoter.

This is for your information and record please.

Thanking you.

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LTD

H'ARSHINI D AJMERA COMPANY SECREATRY

**Encl: As Above** 

### **ARIIL TRUST**

"CitiMall",2<sup>nd</sup> Floor,New Link Road,Andheri(W),Mumbai-53

25th April, 2018

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Dalal Street
Sth Floor, Exchange Plaza,
Bandra Kurla Complex Bandra(East)
Mumbai-400051

Script Code: 513349 Script Code: AJMERA

SUB: Disclosure under Regulation 29(1)& 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 5,00,000 (Five Lakhs)Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR ARIIL TRUST

MANOJ I AJMERA On behalf the acquirer (Promoter-Trustee)

01. 2-10m

Place: Mumbai

Date: 25<sup>th</sup> April, 2018

CC: Ajmera Realty & Infra India Limited CitiMall,2<sup>nd</sup> Floor,New Link Road,

Andheri-(W), Mumbai-53

# Format for disclosures under Regulation 29(1) &(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   | AJMERA REALTY & INFRA INDIA LIMITED |   |   |
|---|-------------------------------------|---|---|
| Name(s) of the acquirer and Persons Acting in   | ARIIL TRUST                         |   |   |
| Concert (PAC) with the acquirer   | PAC: as per Annexure "A"            |   |   |
| Whether the acquirer belongs to   | Yes                                 |   |   |
| Promoter/Promoter group   |                                     |   |   |
| Name(s) of the Stock Exchange(s) where the  |                                     |   |   |
| shares of TC are Listed   | <ol><li>National Stock</li></ol>    | k Exchange  |   |
| Details of the acquisition / disposal as follows  | Number                              | % w.r.t. total share/voting capital wherever applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (*) |
| Before the acquisition under consideration, holding of:  a) Shares carrying voting rights   |                                     |   |   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 500000                              | 1.41  | 1.41  |
| <ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>  | -                                   | -   |   |
| e) Total (a+b+c+d))   | 500000                              | 1.41  | 1.41  |
| a) Shares carrying voting rights acquired b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer | 5,00,000                            | 1.41  | 1.41  |
| e) Total (a+b+c+d)  | 5,00,000                            | 1.41  | 1.41  |

| After the acquisition/Sale holding of:   |                                       |      |      |
|--|---------------------------------------|------|------|
| a) Shares carrying voting rights   | 10,00,000                             | 2.82 | 2.82 |
| b) Shares encumbered with the acquirer   | -                                     | -    | -    |
| c) VRs otherwise than by shares  |                                       | -    | -    |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                     | -    | -    |
| e) Total (a+b+c+d)   | 10,00,000                             | 2.82 | 2.82 |
| Mode of acquisition  |                                       |      |      |
|  | INTER-SE PROMOTER TRANSFER            |      |      |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc   | Equity shares carrying voting rights. |      |      |
| Date of receipt of intimation of allotment of  |                                       |      |      |
| shares   | 24 <sup>th</sup> April,2018           |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | 35484875                              |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 35484875                              |      |      |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | 35484875                              |      |      |

### Annexure A:

| Name of Acquirer and Person Acting in<br>Concert (PAC) with the acquirer | Whether the acquirer<br>belongs to Promoter/<br>Promoter group | PAN of the acquirer<br>and/ or PACs |
|--|--|-------------------------------------|
| ARIIL TRUST  | Yes  | AAGTA5079H                          |
| RAJNIKANT S AJMERA   |  | AALPA2739H                          |
| HENALI JAYANT AJMERA   |  | AIGPA2687M                          |
| SONAL BIMAL MEHTA  |  | AALPA2969F                          |
| ISHWARLAL S AJMERA HUF   |  | AAAHI0539L                          |
| HETAL S AJMERA   |  | ABMPA8282B                          |
| SONALI A AJMERA  |  | AGHPA4957H                          |
| HARSHADRAI MULJI SARVAIYA  |  | AAGPS8639B                          |
| SANJAY C AJMERA HUF  |  | AANHS4351M                          |
| CHHOTALAL S AJMERA   |  | AALPA2970L                          |
| ATUL C AJMERA  |  | AABPA3489Q                          |
| ATUL C AJMERA HUF  |  | AAEHA4810N                          |
| BHARTI R AJMERA  |  | AALPA2974Q                          |
| KOKILABEN SHASHIKANT AJMERA  |  | AALPA2975R                          |
| BHAVANA S AJMERA   |  | ABMPA8279J                          |
| SHASHIKANT SHAMALJI AJMERA   |  | AALPA2732N                          |
| PRACHI DHAVAL AJMERA   |  | AKSPS6669M                          |
| BHANUMATI C AJMERA   |  | AALPA2973K                          |
| SANJAY C AJMERA  |  | AALPA2740A                          |
| NATWARLAL S AJMERA   |  | AABPA3492M                          |
| MANOJ I AJMERA   |  | AAPPA0516N                          |
| CHARMI J AJMERA  |  | AGEPA6716H                          |
| MEGHA S AJMERA   |  | ABMPA8280D                          |

| AHQPA4636H |  |
|------------|--|
| AIIPA4360R |  |
| AKLPA7259G |  |
| AAEPM1796M |  |
| ADLPA4775E |  |
| AIGPA8784M |  |
| AALPA2965K |  |
| AADHR2154M |  |
| AIGPA9871P |  |
| ADAPA2956N |  |
| AALPA2161K |  |
| AAAHC2572B |  |
| ABMPA8281C |  |
| AIIPA4359E |  |
| AAEPM6947N |  |
| AADCA1126F |  |
| AAACR2562B |  |
| AAACA5223E |  |
| AACCC8033G |  |
|            |  |

FOR ARIIL TRUST

MANOJ I AJMERA

MANOJ I AJMERA
On behalf the acquirer
(Promoter-Trustee)

Place: Mumbai

Date: 25<sup>th</sup> April, 2018